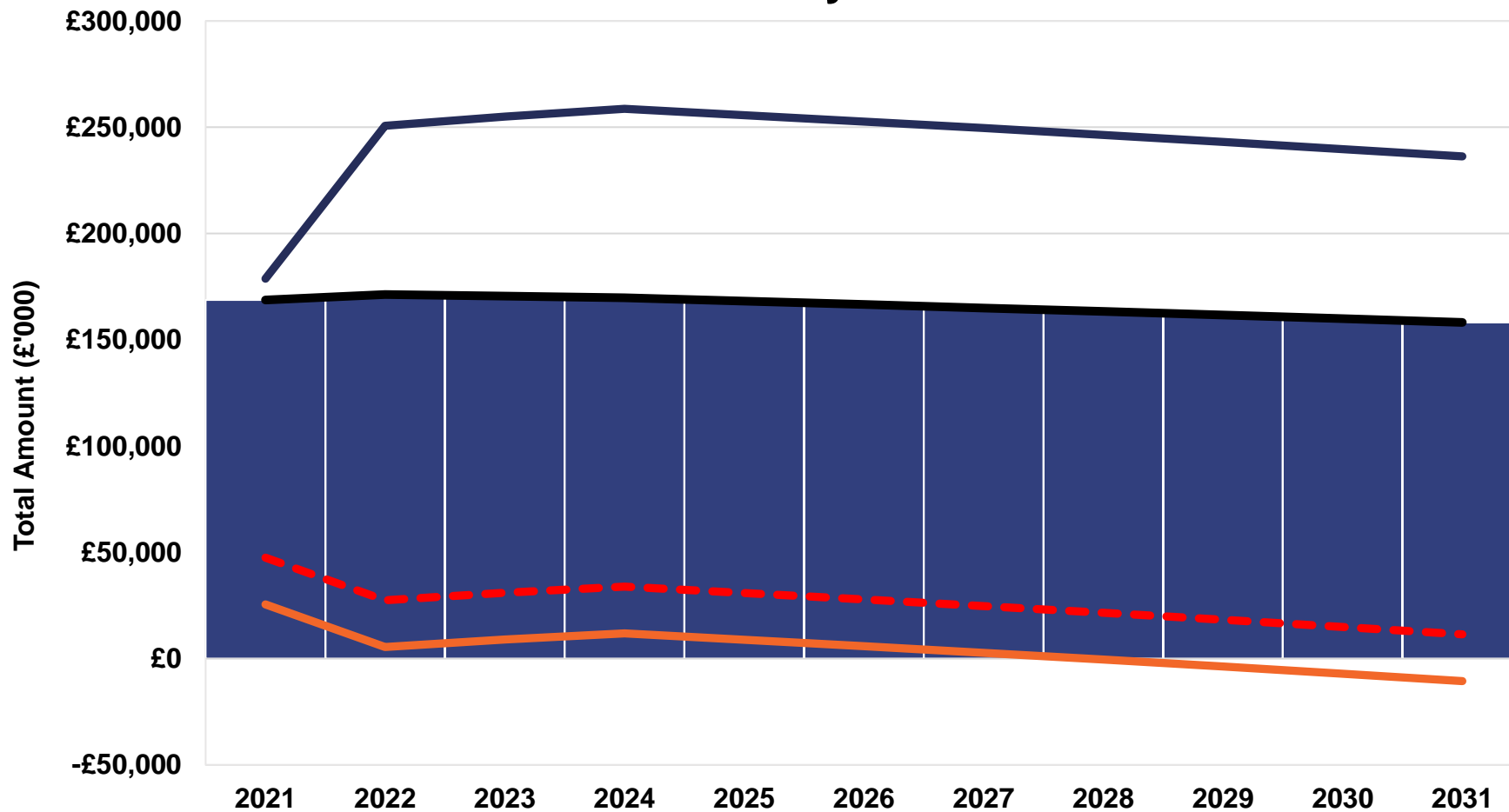
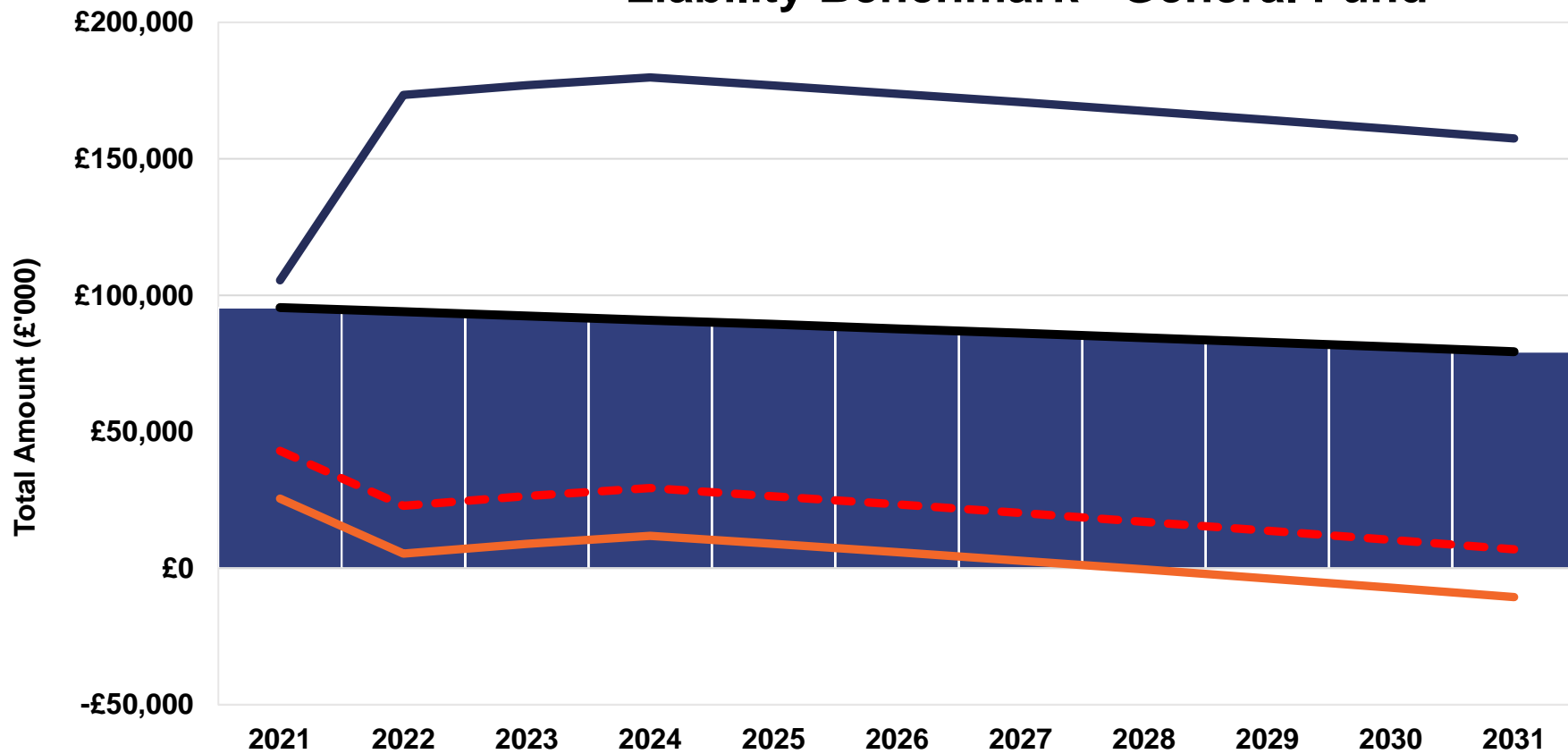


Liability Benchmark



- PWLB Loans
- Net Loans Requirement (forecast net loan debt)
- Liability Benchmark (Gross Loans Requirement)
- Existing Loan Debt Outstanding
- Loans CFR

Liability Benchmark - General Fund



- PWLB Loans
- Net Loans Requirement - GF
- Liability Benchmark - GF
- Existing Loan Debt Outstanding - GF
- Loans CFR - GF

Liability Benchmark - HRA

